

Checklist for requesting Maine Paid Family and Medical Leave (ME PFML)**Before you apply for ME PFML:**

- Check eligibility requirements for leave.**
- Plan your leave.** Leave can be taken as continuously, intermittently, or on a reduced leave schedule, in accordance with the ME PFML and/or private plan PFML policy. The minimum time increment is one (1) hour.
- Notify your ME employer** in writing at least 30 calendar days before the start of leave (if the leave is foreseeable) Otherwise, notify your employer as soon as possible! An employee must give reasonable notice to the employee's employer of the employee's intent to use leave. Thirty days' written notice to the employer shall be presumed to constitute reasonable notice.

Complete your claim form(s) and attach required documentation:

Please print information clearly. Incomplete or illegible claim packages may delay processing.

- Complete Claimant's Statement, in full.** Sign and date the form, retain a copy of your files.
- Your ME employer completes the Employer's Statement, in full.** They should make a copy of their files and return the employer's complete statement to you.
- Complete the Certification or Attestation for your leave type (options on page 2) and attach supporting documentation as required.**

Submit fully completed claim package and supporting documentation to ShelterPoint or your employer's current ME PFML administrator.

The completed claims for ME PFML benefits can be submitted to ShelterPoint by any of the listed methods below (choose one- do not submit by multiple methods). Please **do not** include instruction pages with your submission.

Email: claimforms@shelterpoint.com

Fax: 516-504-6414

Mail: ShelterPoint Life, 1225 Franklin Ave-Ste 475, Garden City NY 11530

Web address: www.shelterpoint.com

Phone #: 1-800-365-4999

Important Notes: it is the responsibility of the claimant to submit/file claims with the Carrier, as well as provide all required/requested missing information necessary to process the claim. The employer is required to provide the completed employers' statement; **claim determinations and verification of eligibility for benefits will be made by the Carrier.**

Claims should be submitted no earlier than 60 days before the anticipated start of leave and no later than 90 days after the 1st confirmed day of leave, to avoid losing benefits. If benefits are paid to you more than the amount to which you are entitled to, you must return the overpaid amount to the payor of such benefits.

By completing and filing your application for Paid Family and Medical Leave benefits, you certify, under penalties of perjury, that to the best of your knowledge and belief, the information contained in the claim package is true, correct, and complete. Any false statements or other failure to provide truthful, accurate and complete information may result in monetary and other penalties as well as the possibility of criminal prosecution.

Checklist for requesting Maine Paid Family and Medical Leave (ME PMFL)**Qualifying Leave Types (select one)**

NOTE: If utilizing more than 1 type of leave, a separate claim package must be completed for each leave type; leave may not be requested for the same period of time.

- Bonding Leave with a new child** (birth, adoption, or foster placement)
 - Complete ME – PFML - BONDING CERTIFICATION form.
 - Attach documentation as listed on the form, supporting your relationship with the new child.

- Medical Leave due to your own serious health condition** (including pregnancy/post-partum)
 - Complete the HIPAA Authorization form and provide it to your health care provider, allowing medical information to be shared with ShelterPoint.
 - Complete the top portion of the ME – PFML - MEDICAL CERTIFICATION – SELF CARE form.
 - Your health care provider completes the remainder of the MEDICAL CERTIFICATION – SELF CARE form and returns the completed form to you.

- Caring for a family member with serious health condition**
 - Your family member completes the HIPAA Authorization form and provides it to their health care provider, allowing medical information to be shared with you and ShelterPoint.
 - Complete the top portion of the ME - MEDICAL CERTIFICATION – FAMILY CARE form, providing information on yourself and your qualifying family member requiring care.
 - Your family members health care provider completes the remainder of the ME - MEDICAL CERTIFICATION – FAMILY CARE form and returns the completed form to you.

- Caring for a family member with active service injury or illness**
 - Your family member needs to complete the HIPAA Authorization and provide it to their health care provider, allowing medical information to be shared with you and ShelterPoint.
 - Complete the top portion of the ME – MEDICAL CERTIFICATION – MILITARY CAREGIVING form, providing information on yourself and your qualifying family member requiring care.
 - Your family member’s provider completes the remainder of the Medical Certification form and returns to you in a timely fashion.

- Qualifying exigencies associated with a call to active duty overseas**
 - Complete the ME – PFML - MILITARY EXIGENCY ATTESTATION form.
 - Attach proof documents supporting the leave (options listed on the form)

- Safe Leave**
 - Complete the ME – PFML – SAFE LEAVE ATTESTATION form
 - Attach proof documents supporting the leave (options listed on the form)

End of ME PFML Claim Checklist

Claim Number: _____

CLAIMANT STATEMENT

This Application ("Claimant Statement") is completed by the individual that is requesting paid leave benefits (the "Claimant" or "Employee"). Applications may be filed up to 60 days prior to the start of the requested leave, and up to 90 days after the start of the leave. A fully complete application for benefits includes a claimant statement, employer statement, certification/attestation relating to the type of leave being requested and supporting proof documentation for the leave. Claims filed outside this window will be denied unless good cause is provided for late filing. Claim filing is the responsibility of the individual that is requesting paid leave benefits. The claimant is responsible for providing any missing or additional requested information during the claim process and is responsible for informing all required parties of any changes to leave plans.
PRINT CLEARLY IN BLUE OR BLACK INK. Missing or incomplete information may delay processing.

Demographic Information

1. Claimant's Legal Name (First Name, Middle Initial, Last Name):

First name _____ Middle initial _____ Last Name _____

2. Claimant's Mailing Address (Street Address (including Apt/FI), City, State, Zip):

Street address _____

City, State Zip _____

3. Claimant's Social Security Number or I-TIN:

<input style="width: 100%; height: 20px;" type="text"/>	-	<input style="width: 100%; height: 20px;" type="text"/>	-	<input style="width: 100%; height: 20px;" type="text"/>
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4. Claimant's Date of Birth:

<input style="width: 100%; height: 20px;" type="text"/>	/	<input style="width: 100%; height: 20px;" type="text"/>	/	<input style="width: 100%; height: 20px;" type="text"/>
MONTH		DAY		YEAR

5. Claimant's Gender:

- Male
 Female
 Not Designated/Other

6. Claimant's Primary Contact Phone Number & Type:

() -

area code

- Mobile/Cellular Phone
 Home Phone
 Work Phone

By providing your contact information, you consent to Us contacting you by any of the methods provided.

7. Claimant's Contact Email Address:

Leave Information

8. Reason for PFML Request (choose ONE option):

- Medical leave due to **my own** serious health condition
- Bond with my new Child
- Care for my Family Member with a serious health condition
- Safe Leave for myself or my family member due to domestic violence, harassment, sexual assault, or stalking
- Military Exigency
- Military Caregiving

9. Family Member's Relationship* to the Claimant is:

- | | |
|-------------------------------------------|--------------------------------------|
| <input type="checkbox"/> Self | <input type="checkbox"/> Child |
| <input type="checkbox"/> Spouse | <input type="checkbox"/> Grandparent |
| <input type="checkbox"/> Domestic Partner | <input type="checkbox"/> Grandchild |
| <input type="checkbox"/> Parent | <input type="checkbox"/> Sibling |
- Individual who has a *significant personal bond* that is or is *like a family relationship**, regardless of biological or legal relationship, based on the totality of the circumstances surrounding the relationship (**affirm & provide detail in a. and b. below**)

a. I hereby assert that a family-like relationship exists between _____ (your name) and _____ (name of person you have a family-like bond with)

b. Describe how this relationship demonstrates a family relationship:

* "Relationship" includes "biological, foster, adoptive, defacto, step, legal guardian, and in loco parentis relationships and the same relationships to the Claimant's spouse or domestic partner, if applicable.

Form continues next page.

Claimant Name: _____ Claimant SSN: _____

Claimant Address: _____

Leave Information (continued from previous page)

10. Leave Pattern and Period(s) Requested:

Indicate whether leave will be taken continuously (all at once), or intermittently. Provide your leave dates and schedule, giving as much detail as possible. *Any changes to your leave plans and/or estimated dates must be communicated to ShelterPoint (and your employer) as soon as possible. You may not request any leave prior to the start of the ME PFML program (05/01/2026) Or the effective date of your Employer's Plan, whichever is later.*

Continuous Leave:

continuous uninterrupted period of leave for a single qualifying reason.

Leave Start Date

Enter the first date you are requesting continuous leave from work.

/ /
month day year

Leave End Date

Enter the last date you are requesting continuous leave through.

/ /
month day year

Intermittent Leave:

Leave in separate, non-consecutive time periods rather than a single span of time for a single qualifying reason, episodic time off. Minimum time increment (1) hour.

Leave Start Date

Enter the first date you are requesting INTERMITTENT leave from work.

/ /
month day year

Date(s) & Hour(s) Requested:

Reduced Leave Schedule:

A consistent but reduced work schedule for multiple weeks. Minimum time increment (1) hour.

Leave Start Date

Enter the first date you are requesting REDUCED LEAVE from work.

/ /
month day year

Frequency of leave: (e.g., 4 hours per day or 2 days per week. Be specific)

11. Notice to Employer:

Foreseeable leave (a qualifying event such as a planned medical procedure/treatment for yourself/your qualified family member, or for the birth of/placement of a new child) requires advance written notice to your employer. Unforeseeable leave (emergency basis or unexpected) requires notice to your employer as soon as practicable.

a. Was 30 days' advanced notice provided to your employer for this leave? Yes No

b. Date notice was provided to employer: / /
month day year

c. If 30 days' advance notice was not provided, explain why:

12. Other Types of Leave:

Provide details on other types of benefits/leave taken or requested in the preceding 52 weeks, and whether it will extend through the current requested leave period covered by this claim.

Benefit Type	received	claimed	from (mm/dd/yyyy)	through (mm/dd/yyyy)
a. Unemployment benefits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
b. Workers' Compensation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
c. ME PFML	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
d. ME – LTD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
e. FMLA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>

Form continues next page.

Claimant Name: _____ Claimant SSN: _____

Claimant Address: _____

Employment Information

Provide information on your employment history in **Maine**. This information will be verified with your employer. Do not include employment history outside of Maine.

KEY TERMS:

Benefit year: means the 12-month period beginning on the first day of the calendar week immediately preceding the first date of approved Paid Family or Medical Leave.

Base period: means the first 4 of the last 5 completed calendar quarters immediately preceding the first day of an individual's benefit year.

Wages: include, but are not limited to salary, wages, tips, commissions and bonuses, severance pay, remuneration for services which are subject to Maine unemployment tax, and other compensation as determined by rule.

Example: Cindy requests ME PFML bonding leave with a leave start date of 07/01/2026. Her benefit year will begin on 07/01/2026. Cindy's base period for reporting wages is the **first (4) of the previous (5) completed quarters**. Based on her start date, the lookback quarters are 1. 4/1/2025 – 6/30/2025. 2. 7/1/2025 – 9/30/2025. 3. 10/1/2025 – 12/31/2025. 4. 1/1/2026 – 3/31/2026. 5. 4/1/2026 – 6/30/2026. The employee's average weekly wage (AWW) is calculated by dividing the 4 quarters earnings by 52 weeks.

During the first 4 quarters of the based period, Cindy earned \$70,000, divided by 52 weeks, making her average weekly wage (AWW) to \$1,346.15.

13. Give the Name and Details of Your Recent Employer(s):

If you had more than one Maine employer in the base period (the first four of the last five completed calendar quarters preceding the benefit year), name all employers. Looking back to the previous 4 of the last 5 completed quarters prior to your application for leave, determine the quarter in which your wages were highest, and report that value in the "Gross Wages" column. You may be asked to provide supporting documentation of wages. Average hours and days worked per week is based off your regular work schedule, averaged from the 12 weeks prior to your last day worked before leave.

Most Recent Employer

Business Name, Address/City/St/Zip, Tax ID #	Avg # hours/week <small>(e.g., 40 hrs/wk)</small>	Avg # days/week <small>(e.g., 5 days/wk)</small>	Employment date(s) <small>(MM/DD/YYYY)</small>	Days of the Week usually worked:	Gross (\$) Wages in Base Period
			Hire Date: Last Day Worked:	<input type="checkbox"/> Mo <input type="checkbox"/> Tu <input type="checkbox"/> We <input type="checkbox"/> Th <input type="checkbox"/> Fr <input type="checkbox"/> Sa <input type="checkbox"/> Su ----- <input type="checkbox"/> Schedule Varies	

Other ME Employer(s)

If there are more than 3 recent ME Employers, please include details on a separate sheet.

Business Name, Address/City/St/Zip, Tax ID #	Avg # hours/week <small>(e.g., 40 hrs/wk)</small>	Avg # days/week <small>(e.g., 5 days/wk)</small>	Employment date(s) <small>(MM/DD/YYYY)</small>	Days of the Week usually worked:	Gross (\$) Wages in Base Period
			Hire Date: Last Day Worked:	<input type="checkbox"/> Mo <input type="checkbox"/> Tu <input type="checkbox"/> We <input type="checkbox"/> Th <input type="checkbox"/> Fr <input type="checkbox"/> Sa <input type="checkbox"/> Su ----- <input type="checkbox"/> Schedule Varies	
			Hire Date: Last Day Worked:	<input type="checkbox"/> Mo <input type="checkbox"/> Tu <input type="checkbox"/> We <input type="checkbox"/> Th <input type="checkbox"/> Fr <input type="checkbox"/> Sa <input type="checkbox"/> Su ----- <input type="checkbox"/> Schedule Varies	

Form continues next page.

Claimant Name: _____ Claimant SSN: _____

Claimant Address: _____

Benefit Payment Preferences

Disclosure Statement: Information regarding PFML benefits received by the employee, such as payments received and leave schedule, will be provided to the employer.

14. Please choose your preference for receiving benefit payments. If your claim does not qualify for ACH/direct deposit, your benefit payments will automatically be issued via paper check. A completed enrollment form is required to participate in direct deposit and proof of account information is required (e.g., a copy of a voided check from the issuing bank, or a written statement from the banking institution verifying account details).

- Paper Check
 Direct Deposit

Attestation and Signature:

NOTICE It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines, or a denial of insurance benefits.

I am hereby making a request for benefits under the Maine Paid Family and Medical Leave Insurance Program. My signature affirms that the information I am providing is true and accurate to the best of my knowledge and belief.

Signature

Date Signed

		/			/				
month			day			year			

End of ME PFML - Claimant Statement.

Employee's Legal Name:
Employee's Mailing Address:

Employee's SSN:

Employer Information- Continued from previous page

11. Employee's job title

12. Employee's normal working schedule and hours worked

a. Select the days of the week the employee usually works and list the average number of workdays per week.

Average # of workdays per work week: _____

Mon Tue Wed Thur Fri Sat Sun

b. Provide the scheduled work hours for the last 4 weeks the employee reported to work prior to the last day worked before leave.

Week #	Scheduled Weekly Hours Worked (e.g. 40 hours)
Week 1	_____
Week 2	_____
Week 3	_____
Week 4	_____
Average	_____

13. Provide the employees' wages during the base period:

Benefit year: means the 12-month period beginning on the first day of the calendar week immediately preceding the first date of approved Paid Family or Medical Leave.

Base period: means the first 4 of the last 5 completed calendar quarters immediately preceding the first day of an individual's benefit year.

Wages: Includes, but is not limited to salary, wages, tips, commissions and bonuses, severance pay, remuneration for services which are subject to Maine unemployment tax, and other compensation as determined by rule.

	Base period wages	Quarter Ending Date (mm/yyyy)	Wages (\$)
base period	Quarter 1		
	Quarter 2		
	Quarter 3		
	Quarter 4		
	Quarter 5 (most recent)		

14. Will Leave be Utilized Continuously or Intermittently or on a Reduced Leave Schedule? Provide Details Below. Any changes to your employee's leave plans and/or estimated dates must be communicated/confirmed as soon as possible to us.

Continuous Leave:
continuous uninterrupted period of leave for a single qualifying reason.

Leave Start Date
Enter the first date the EE is requesting continuous leave from work.
 / /

- Leave End Date
Enter the last date the EE is requesting continuous leave through.

/ /

month day year month day year

Intermittent Leave:
Leave in separate, non-consecutive time periods rather than a single span of time for a single qualifying reason, Episodic time off

Leave Start Date
Enter the first date the EE is requesting intermittent leave from work.

/ /

month day year

List all dates/hours requested:

Reduced Leave Schedule:
A consistent but reduced work schedule for multiple weeks.

Leave Start Date
Enter the first date the EE is requesting reduced leave from work.

/ /

month day year

Frequency of leave: (e.g., 2 days per week, or 4 hours per day, or every Monday)

15. Was 30 days' advance notice given to you by the employee requesting foreseeable leave?

Yes No **Date notice provided to employer** **Detail:**

/ /

month day year

Will the employer waive the 30 day advance notice requirement for a foreseeable leave?

Yes No

Form continues next page.

Employee's Legal Name:
Employee's Mailing Address:

Employee's SSN:

Employer Information - Continued from previous page

16. Has the employee received or claimed any of the following benefits in the preceding 52 weeks? Provide details below, and any supporting documentation pertaining to the type of benefit received/claimed.

Benefit Type	received	claimed	from <small>(mm/dd/yyyy)</small>	-	through <small>(mm/dd/yyyy)</small>
a. Unemployment benefits	<input type="checkbox"/>	<input type="checkbox"/>	<input style="width: 100%;" type="text"/>	-	<input style="width: 100%;" type="text"/>
b. Workers' Compensation	<input type="checkbox"/>	<input type="checkbox"/>	<input style="width: 100%;" type="text"/>	-	<input style="width: 100%;" type="text"/>
c. ME PFML	<input type="checkbox"/>	<input type="checkbox"/>	<input style="width: 100%;" type="text"/>	-	<input style="width: 100%;" type="text"/>
d. ME – LTD	<input type="checkbox"/>	<input type="checkbox"/>	<input style="width: 100%;" type="text"/>	-	<input style="width: 100%;" type="text"/>
e. FMLA	<input type="checkbox"/>	<input type="checkbox"/>	<input style="width: 100%;" type="text"/>	-	<input style="width: 100%;" type="text"/>

17. Employment Benefits

"Employment Benefits" means all benefits provided or made available to Employees by an Employer, including, but not limited to, group life insurance, health insurance, disability insurance, sick leave, annual or vacation leave, educational benefits and pensions.

- a. Will the employee be using any employment benefits **during the leave period requested**?
 Yes (answer question b) **No** (go to question # 19)
- b. Will the employee be receiving wage replacement **during all or a portion of the leave period requested**?
 Yes – (answer question i and ii) **No** (go to question # 19)
- i. provides details of the type of wage replacement and the date(s) it will be paid for:
- ii. are you requesting reimbursement* for advance payment of PFML benefits? **Yes** **No**

Note:
Employer reimbursement may be permitted if the employee's salary is continued through some kind of benefit payments made by the employer. Employer reimbursement is **not permitted** if the employee is using **any employer-provided paid leave** such as use of accrued vacation, sick, personal, or parental leave.

18. ME PFML Policy #:

Attestation and Signature

NOTICE It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines, or a denial of insurance benefits.

I am the person authorized to sign as the employer of the employee requesting benefits under the Maine Paid Family and Medical Leave Insurance Program. My signature affirms that to the best of my knowledge the information I have provided is true, accurate, and complete.

<p>Signature</p> <p>Title</p>	<p>Date (mm/dd/yyyy)</p> <table style="width: 100%; text-align: center;"> <tr> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="font-size: 20px;">/</td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="font-size: 20px;">/</td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> </tr> <tr> <td colspan="2"><small>month</small></td> <td></td> <td colspan="2"><small>day</small></td> <td></td> <td colspan="4"><small>year</small></td> </tr> </table>			/			/					<small>month</small>			<small>day</small>			<small>year</small>			
		/			/																
<small>month</small>			<small>day</small>			<small>year</small>															

End of ME PFML Employer Statement.

Claim Number: _____

BONDING LEAVE CERTIFICATION

Bonding Leave allows a covered individual to take leave from employment to care for and bond with a child during the first year after the child's birth or placement. An individual may not exceed 12 weeks of paid leave for the purpose of caring for and bonding with the child during the first year after the birth or initial placement of the child, regardless of if a new benefit year starts during the first year following birth or initial placement. **Bonding leave may not begin prior to the birth of, or placement of the new child.** Applications may be filed up to 60 days prior to the start of the requested leave, and up to 90 days after the start of the leave. Claim filing is the responsibility of the individual that is requesting paid leave benefits. The claimant is responsible for providing any missing or additional requested information during the claim process and is responsible for informing all required parties of any changes to leave plans.

Claimant Information (to be completed by the individual requesting Bonding Leave)

1. Claimant's Legal Name (First Name, Middle Initial, Last Name):

First name _____ Middle initial _____ Last name _____

2. Claimant's Mailing Address (Street Address (including Apt/FI), City, State, Zip):

Street address _____

City, State Zip _____

3. Claimant's Social Security Number or TIN: (9 digits)

	-		-	
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4. Claimant's Date of Birth:

	/		/		
month		day		year	

5. Claimant's Gender:

- Male
- Female
- Not Designated/Other

Bonding Information for New Child

1. Child's ACTUAL Date of Birth:

	/		/		
month		day		year	

2. Relationship of New Child to Claimant Requesting Leave:

- Biological child
- Foster child
- Adopted child

2a. Placement Date for Adopted/Foster Child:

If requesting leave to bond with an adopted or foster child, provide the DATE the child was placed with you.

Placement Date:

	/		/		
month		day		year	

3. Bonding Leave Required Documentation:

Please include at least one (1) of the documents below with this application to support the request for leave. **Your claim cannot be accepted without proof documentation supporting the leave.**

Birth of Child:

- Child's birth certificate
- Application for a birth certificate
- Documentation from the Health Care Provider who provided care during birth or recovery
- Other vital records showing birth

Adoption Placement:

- Proof of adoption placement (e.g., adoption papers, court documents)

Foster Care Placement:

- Proof that you are a licensed or certified foster parent and that the child has been placed in your care; or
- Documentation from a child placement agency, state or county department of human services, or a court indicating a kinship or emergency placement was necessary to provide for the immediate care and safety of the minor child and you will be standing *in loco parentis* through the power of attorney or other legal designation.

Attestation and Signature:

NOTICE It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines, or a denial of insurance benefits.

I am hereby making a request for benefits under Maine Paid Family and Medical Leave. My signature affirms that the information I am providing is true and accurate to the best of my knowledge and belief.

Signature _____

Date Signed _____

	/		/		
month		day		year	

End of ME PFML - Bonding Leave Certification form.

INSTRUCTIONS

PLEASE PRINT ALL INFORMATION CLEARLY IN BLUE OR BLACK INK. This form must be fully completed, signed, and dated to be valid. Ineligible or incomplete submissions are unable to be processed and will not be accepted.

Eligibility for Direct Deposit: ShelterPoint Life Insurance Company (SPL) and ShelterPoint Insurance Company (SPI) (collectively, the "Companies" and each, a "Company") each offer direct deposit for statutory claim payments. A Company shall be legally recognized and deemed an active party to this agreement in jurisdictions where their involvement is required or legally recognized with all associated rights and obligations. Each Company is independent with respect to the other and is solely responsible for its own performance and neither Company shall have any authority to bind the other or incur obligations on the other's behalf.

Direct deposit, for statutory claim payments, is only available where benefit payments are being issued directly to a claimant/employee. Direct deposit is **not** available if statutory benefits are being issued to an Employer.

In the event that a direct deposit payment is rejected by a bank, the rejected payment and any future benefit payments due under the claim will be issued via check until the bank information is corrected and an updated Enrollment and Authorization Form is submitted.

Required information: You must supply all requested information on this form. Fully completed, signed and dated forms may be sent to ShelterPoint by any of the below listed methods:

- Upload your completed form via www.shelterpoint.com
- Email to: claimforms@shelterpoint.com
- Fax to: 516-504-6414
- Mail to: ShelterPoint, 1225 Franklin Avenue - Suite 475, Garden City NY 11530

If you have any questions regarding this form, contact our Customer Service Department at 1-800-365-4999.

Please allow up to 10 business days for set up of your direct deposit request.

REQUIRED INFORMATION (please print all information CLEARLY)

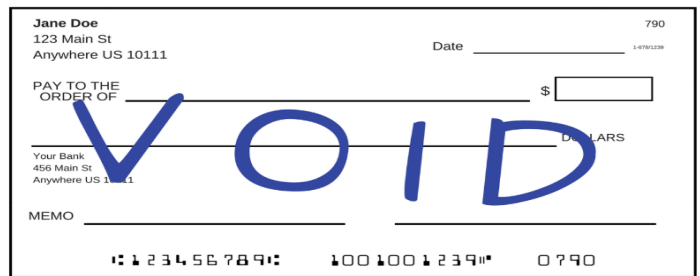
1. <u>Claimant Name (First name, Last name)</u>	2. <u>Social Security Number or I-TIN</u> (9 digits)
3. <u>ShelterPoint Life Claim Number(s)</u>	
4. <u>Account Type:</u> <input type="checkbox"/> Checking Account <input type="checkbox"/> Savings Account	

ATTACH PROOF OF BANK ACCOUNT INFORMATION

Examples of valid proof of banking include:

- A copy of a voided check with your name, address, bank name, routing number and account number listed; or
- A written statement from your bank confirming account holder name, address, bank name, routing number and account number

Failure to include proof of banking information will result in direct deposit not being established under an approved claim.



AUTHORIZATION AND SIGNATURE

I authorize the applicable Company to deposit any benefits I am eligible to receive directly into the bank and account indicated or to such other account as the bank or any successor bank designates as my account. I also authorize the applicable Company to debit my account for any deposits made in error, or the Company reserves the right to request the return of such funds through other mechanisms. I also understand that my successful direct deposit enrollment will stay in effect until I notify the Company, in writing, of cancellation or until I am no longer eligible for or due payments, whichever comes first. Lastly, should I become eligible for claim payments under multiple, separate and distinct claims, my successful enrollment shall apply to all approved claims.

Check this box if you **do not** want to receive paper EOBs in the mail if your direct deposit request is approved.

Claimant Signature	Date (mm/dd/yyyy)
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